

# WORKSHOP

By Elements Financial | Your Credit Union Partner

# Tax Planning & Retirement

## In this workshop, you'll learn about:

- > Types of tax income leading up to and in retirement
- > How the tax system works so you can reduce your tax liability
- > Opportunities to save valuable dollars in your retirement

Lunch will be provided for in-person attendees!

Elements experts onsite after workshop until 2 pm for questions and follow ups.

## Join Us

Wednesday, January 22  
12:30 PM - 1:30 PM | Eastern  
Online Webinar or  
2nd Floor Blue Zone North



## Register

[elements.org/alliedsolutions](https://elements.org/alliedsolutions)

